**INTEREST RATES MARKET NOTICE**

**Date: 3 November 2016**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND LIMITED –“EPFC29”)***

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The JSE Limited has granted a listing to **EMIRA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 4 November 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** EPFC29

**Nominal Issued** R 160,000,000.00

**Issue Price** 100%

**Coupon** 8.508% (3 Month JIBAR as at 01 Nov 2016 of 7.358% plus 115 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 November 2017

**Books Close Date(s)** 27 January, 26 April, 27 July, 27 October

**Interest Payment Date(s)** 6 February, 6 May, 6 August, 6 November

**Last Day to Register** By 17:00 on26 January, 25 April, 26 July, 26 October

**Issue Date** 4 November 2016

**Date Convention** Following

**Interest Commencement Date** 4 November 2016

**First Interest Payment Date** 6 February 2017

**ISIN No.** ZAG000140351

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC29%20Pricing%20Supplement%2020161104.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC29%20Pricing%20Supplement%2020161104.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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